

S.R. Industries Limited

CIN: L29246PB1989PLC009531

Regd. Off.: E-217, Industrial Area, Phase 8B Mohali, Punjab – 140308, Website: www.srfootwears.com

Email: info@srfootwears.com, Tel: +91 172 4602888

CORRIGENDUM TO THE POSTAL BALLOT NOTICE TO MEMBERS

Dear Members,

This corrigendum is issued in connection with Postal Ballot Notice dated February 02, 2018. The corrigendum will be dispatched to those members of the Company to whom Postal Ballot Notice dated February 07, 2018 had been dispatched. This Corrigendum is issued in continuation of and should read in conjunction with Original Notice dated February 02, 2018.

In this regard please note the following amendments to the Postal Ballot Notice:

1. In Explanatory Statement for Item No. 2, Point No. (d) and Item No.3, Point No. 4 ***“Shareholding Pattern before Issue and After the Issue”***

The table on shareholding pattern of the Company pre and post the preferential allotment, shall be read as given below

Category of Shareholders		Pre-Preferential Allotment*		Post Allotment**		Post conversion ***	
		No of Shares	% of shareholding	No of Shares	% of shareholding	No of Shares	% of shareholding
(A)	Promoter and Promoter Group						
1	Indian						
(a)	Individuals/ Hindu Undivided Family	29,23,913	21.01	39,23,613	26.31	63,64,441	23.44
(b)	Bodies Corporate	965,352	6.94	9,65,352	6.47	28,94,519	10.66
	Sub Total(A)(1)	38,89,265	27.95	48,88,965	32.78	92,58,960	34.09
2	Foreign						
a	Individuals (Non-Residents Individuals / Foreign Individuals)	--	--	--	--	--	--
b	Bodies Corporate	--	--	--	--	--	--
	Sub Total(A)(2)	--	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A)	38,89,265	27.95	48,88,965	32.78	92,58,960	34.09
(B)	Public Shareholding						

Category of Shareholders		Pre-Preferential Allotment*		Post Allotment**		Post conversion ***	
		No of Shares	% of shareholding	No of Shares	% of shareholding	No of Shares	% of shareholding
1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions / Banks	--	--	--	--	--	--
(c)	Central Government/ State Government(s)	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--
(f)	Foreign Institutional Investors	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--
(h)	Qualified Foreign Investor	--	--	--	--	--	--
(i)	Any Other (specify)	--	--	--	--	--	--
	Sub-Total (B)(1)	--	--	--	--	--	--
2.	Non-Institutions						
(a)	Bodies Corporate	11,83,811	8.51	11,83,811	7.94	32,42,978	11.94
(b)	Individuals						
I	Individual shareholders holding nominal share capital of Rs. 2 lakhs	48,36,591	34.75	48,36,591	32.42	48,36,591	17.81
II	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	30,12,758	21.65	30,12,758	20.20	75,12,758	27.66
(c)	Any Other (specify)						
	(i) Non- Residents Indians	26,921	0.19	26,921	0.18	26,921	0.10
	(ii) Clearing Members	326,059	2.34	326,059	2.19	3,26,059	1.20
	(iii) HUF	640,595	4.60	640,595	4.29	9,53,095	3.51
	(iv) Others (Partnership)					10,00,000	3.68
	Sub-Total (B)(2)	1,00,26,735	72.05	1,00,26,735	67.22	1,78,98,402	65.91
(B)	Total Public Shareholding	1,00,26,735	72.05	1,00,26,735	67.22	1,78,98,402	65.91
	TOTAL (A)+(B)	1,39,16,000	100	1,49,15,700	100	2,71,57,362	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						

Category of Shareholders		Pre-Preferential Allotment*		Post Allotment**		Post conversion ***	
		No of Shares	% of shareholding	No of Shares	% of shareholding	No of Shares	% of shareholding
1	Promoter and Promoter Group	--	--	--	--	--	--
2	Public	--	--	--	--	--	--
Total (C)		--	--	--	--	--	--
TOTAL (A)+(B)+(C)		1,39,16,000	100	1,49,15,700	100	2,71,57,362	100.00

2. Printed in the Postal Ballot Notice under the Explanatory Statement, Item No. 2, point (f) and Item No. 3 Point No. (10) *“Particulars of proposed allottees and identity of natural person who are the ultimate beneficial owner of Equity Shares proposed to be allotted and/or who ultimately control the proposed allottee, the percentage of the post preferential issue capital that may be held by them and the changes in control, if any, in the issuer consequent to the preferential issue”*

Sr. No.	Name of OCPS Allottee	Pre-Issue		Post-Issue*		The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees		
		Shares	%	Shares	%			
1.	Amit Y Mahajan PAN: AAJPM1254D	13,50,313	9.70	3878580	14.28	Not Applicable		
2.	Mr. R C Mahajan PAN: ACPPM6667E	5,10,800	3.67	1022167	3.76	Not Applicable		
3.	Universal Cyber Infoway Private Ltd. PAN: AACCA4815G	3,93,177	2.83	1847677	6.80	Amit Mahajan-	23.95 %	N.A.
						Anuj Mahajan	23.95 %	N.A.
						Suman	24.06 %	N.A.
						R. C. Mahajan	24.06 %	N.A.
						R. C. Mahajan & Sons HUF	3.76%	R.C. Mahajan, Karta
						Abha Mahajan	0.11 %	N.A.
						Neha Mahajan	0.11 %	N.A.
4.	Pride Properties Private Ltd. PAN: AAACP1130D	3,12,675	2.25	7,87,342	2.90	Amit Mahajan	7.03	N.A.
						Sangeeta Mahajan	5.43	N.A.

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						<table border="1"> <tr> <td>Munish Mahajan</td> <td>10.46</td> <td>N.A.</td> </tr> <tr> <td>Skylight Distributors Pvt. Ltd</td> <td>19.47</td> <td>Pulak Bagchi, Sudip Nath, Debi Prasad Pal, Rajlakshmi Battacharjee</td> </tr> <tr> <td>Pushapanjali Commotrade Pvt. Ltd</td> <td>8.34</td> <td>Umesh Singh, Prabhat Kumar, Pramod Sharma</td> </tr> <tr> <td>Empire Advisory Services Pvt. Ltd</td> <td>8.34</td> <td>Sanjay Kumar Shah, Mithilesh Panday</td> </tr> <tr> <td>Mod Dealers Pvt. Ltd</td> <td>10.71</td> <td>Pulak Bagchi, Pramod Sharma</td> </tr> </table>	Munish Mahajan	10.46	N.A.	Skylight Distributors Pvt. Ltd	19.47	Pulak Bagchi, Sudip Nath, Debi Prasad Pal, Rajlakshmi Battacharjee	Pushapanjali Commotrade Pvt. Ltd	8.34	Umesh Singh, Prabhat Kumar, Pramod Sharma	Empire Advisory Services Pvt. Ltd	8.34	Sanjay Kumar Shah, Mithilesh Panday	Mod Dealers Pvt. Ltd	10.71	Pulak Bagchi, Pramod Sharma
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5.	Beckons Industries Limited PAN: AABCA2425K	NIL	NA	2,50,000	0.92	Beckons Industries Ltd is a listed company promoter by Mr. Kawaljeet Singh holding 2.64%. Balance is held by public															
6.	Amit R. Mahajan PAN: ACPPM6633E	411,450	2.96	8,12,344	2.99	Not Applicable															

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7.	Krishna Garden Private Ltd. PAN: AABCK6007B	NIL	NA	2,46,667	0.91	<table border="1"> <tr> <td>S. K. Arora</td> <td>7.66</td> <td>N.A.</td> </tr> <tr> <td>Anu Arora</td> <td>0.17</td> <td>N.A.</td> </tr> <tr> <td>Vineet Arora</td> <td>0.17</td> <td>N.A.</td> </tr> <tr> <td>Uma Arora</td> <td>1.73</td> <td>N.A.</td> </tr> <tr> <td>Krishan Kansal</td> <td>1.73</td> <td>N.A.</td> </tr> <tr> <td>Beckons Industries Ltd</td> <td>49.31</td> <td>Kawaljeet Singh</td> </tr> <tr> <td>Genius Buildtech P Ltd</td> <td>24.22</td> <td>Nekkanti Rama Rao, Nekkanti Padmavathi, Nekkanti Anjaneya Varma</td> </tr> <tr> <td>Rana Watts</td> <td>7.50</td> <td>N.A.</td> </tr> <tr> <td>Rani Mondal</td> <td>7.50</td> <td>N.A.</td> </tr> </table>	S. K. Arora	7.66	N.A.	Anu Arora	0.17	N.A.	Vineet Arora	0.17	N.A.	Uma Arora	1.73	N.A.	Krishan Kansal	1.73	N.A.	Beckons Industries Ltd	49.31	Kawaljeet Singh	Genius Buildtech P Ltd	24.22	Nekkanti Rama Rao, Nekkanti Padmavathi, Nekkanti Anjaneya Varma	Rana Watts	7.50	N.A.	Rani Mondal	7.50	N.A.
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All other contents/information mentioned in the Notice shall remain unchanged. The EGM Notice and Explanatory Statement should be read in continuation of and in conjunction with the continuation of and in conjunction with the corrigendum.

For S R Industries Limited

Sd/-

Samandeep Kaur
Company Secretary and Compliance Officer
Date – March 10, 2018