



## S.R. Industries Limited

CIN: L29246PB1989PLC009531

Regd. Off.: E-217, Industrial Area, Phase 8B

Mohali, Punjab - 160071

Website: [www.srfootwears.com](http://www.srfootwears.com)

Email: [info@srfootwears.com](mailto:info@srfootwears.com)

Tel: +91 172 4602888

Date: 04.11.2019

The Secretary,  
The Bombay Stock Exchange Ltd.,  
Pheroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

Ref: Scrip code: 513515                      Scrip ID: SRIND

Reg: Disclosure for reason of encumbrance by Mr. Amit Mahajan (Director – Commercial) (Promoter) for himself and on behalf of promoter group

Dear Sir,

Pursuant to SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7<sup>th</sup> August, 2019 and the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure in the required format under Regulation 31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and necessary records please.

Thanking you.

Yours faithfully,

Amit Mahajan  
(For himself and on behalf of promoter group)  
Encl: a/a

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	S. R. Industries Limited												
Name of the recognised stock exchanges where the shares of the company are listed	Bombay Stock Exchange												
Name of the promoter(s) / PACs whose shares have been encumbered	Amit Mahajan (Director-Commercial), Susang mac Private Limited, Amit Mahajan (Director -Operations), Suman Mahajan, Pride Properties Private Ltd, Ramesh Chander Mahajan Anuj Mahajan												
Total promoter shareholding in the listed company	No. of shares – 3,889,265 % of total share capital – 27.95												
Encumbered shares as a % of promoter shareholding	60.99												
Whether encumbered share is 50% or more of promoter shareholding	YES												
Whether encumbered share is 20% or more of total share capital	NO												

Details of all the existing events/ agreements pertaining to encumbrance

(Date of creation of encumbrance)	Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5	Encumbrance 6	Encumbrance 7	Encumbrance 8	Encumbrance 9	Encumbrance 10	Encumbrance 11	Encumbrance 12	Encumbrance 13
	25.04.2011 Amit Mahajan (Director-Commercial)	02.12.2011 Amit Mahajan (Director-Commercial)	13.12.2011 Amit Mahajan (Director-Commercial)	01.06.2011 Amit Mahajan (Director-Commercial)	25.11.2011 Susang mac Private Limited	21.10.2011 Amit Mahajan (Director-Operations)	22.03.2011 Amit Mahajan (Director-Operations)	21.09.2011 Amit Mahajan (Director-Operations)	21.02.2011 Suman Mahajan	01.06.2011 Pride Properties Private Ltd	02.09.2011 Ramesh Chander Mahajan	21.03.2011 Ramesh Chander Mahajan	21.03.2011 Anuj Mahajan
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge

*Handwritten note:* Amit Mahajan

No. and % of shares encumbered No. of shares:	% of total share capital:	Specific details about the encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Names of all other entities in the agreement Listed company and its group companies (if any)–	1.	2. ...	Other entities (if any) –	1.	2. ...	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc. ? If yes, provide details about the instrument, including credit Rating	YES / NO	If yes,	1. Name of the issuer	2. Details of the debt instrument	3. Whether the debt instrument is listed on stock
259750 1.87	234500 1.69	State Bank Of Patiala, Commercial Branch, Chandigarh, Now State Bank of India.	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 0.29	10000 0.29	State Bank Of Patiala, Commercial Branch, Chandigarh, Now State Bank of India.	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 1.49	10000 1.49	UCO Bank, Sector 17 B, Chandigarh	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 1.86	10000 1.86	State Bank of Patiala, Commercial Branch, Chandigarh, Now State Bank of India.	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 1.44	10000 1.44	State Bank of Patiala, Commercial Branch, Chandigarh, Now State Bank of India.	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 0.39	10000 0.39	UCO Bank, Sector 17 B, Chandigarh	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 1.09	10000 1.09	UCO Bank, Sector 17 B, Chandigarh	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 1.01	10000 1.01	UCO Bank, Sector 17 B, Chandigarh	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 1.51	10000 1.51	UCO Bank, Sector 17 B, Chandigarh	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 1.87	10000 1.87	State Bank Of Patiala, Commercial Branch, Chandigarh, Now State Bank of India.	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 1.80	10000 1.80	UCO Bank, Sector 17 B, Chandigarh	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				
10000 0.74	10000 0.74	UCO Bank, Sector 17 B, Chandigarh	Yes	Nil	Nil	Nil	Nil	Nil	Nil	No	No				

Nil Nil

Security Cover / Asset Cover	4. Credit Rating of the debt instrument	5. ISIN of the instrument	Value of shares on the date of event/ agreement (A)	Amount involved (against which shares have been encumbered) (B)	Ratio of A / B										
					Borrowed amount to be utilized for what purpose	Any other reason									
			2597500	2345000	410000	2075000	2595000	2005000	547500	1522500	1400000	2100000	2597500	2502500	1025000
			107400000	107400000	107400000	74800000	107400000	107400000	74800000	74800000	74800000	74800000	107400000	74800000	74800000
			0.024	0.022	0.004	0.028	0.024	0.019	0.007	0.020	0.019	0.028	0.024	0.033	0.014
End money	(a) Personal use by promoters and PACs (b) For the benefit of listed company	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of	Additional collateral for ongoing term loan of
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	107400000 From State Bank Of Patiala, Chandigarh, Branch, Chandigarh, New State Bank of India.	107400000 From State Bank Of Patiala, Chandigarh, Branch, Chandigarh, New State Bank of India.	107400000 From State Bank Of Patiala, Chandigarh, Branch, Chandigarh, New State Bank of India.	74800000 from UCO Bank, Sector 17 B, Chandigarh	107400000 From State Bank Of Patiala, Chandigarh, Branch, Chandigarh, New State Bank of India.	107400000 From State Bank Of Patiala, Chandigarh, Branch, Chandigarh, New State Bank of India.	74800000 from UCO Bank, Sector 17 B, Chandigarh	74800000 from UCO Bank, Sector 17 B, Chandigarh	74800000 from UCO Bank, Sector 17 B, Chandigarh	74800000 from UCO Bank, Sector 17 B, Chandigarh	74800000 from UCO Bank, Sector 17 B, Chandigarh	107400000 From State Bank Of Patiala, Chandigarh, Branch, Chandigarh, New State Bank of India.	74800000 from UCO Bank, Sector 17 B, Chandigarh	74800000 from UCO Bank, Sector 17 B, Chandigarh

Signature of Authorised Signatory: *Arjit Math*

Place: Mohali

Date: 04.11.2019